

Total Business & Credit Report

Date of Report: 25 Jan 2013

Total Who's Who – China

Name/Subject:	ZHENG **** ~ 郑**	Surname:	N/A
Alias Name:	N/A	Previous Name:	N/A
Nationality:	China	Address1:	N/A
Address2:	No. ** Qianfoshan East Road,	City:	Jinan City,
State:	Shandong Province,	Country:	China
Date of Birth:	13 Sep 19**	Phone:	86-138-0100-****; 86-1500-531-****
Fax:	N/A	Email:	N/A
Age:	47	Sex:	Male
Unique ID#:	37030519650913****	Passport#:	G***3958
Issuing Country:	China	Place of Birth:	Zibo City, Shandong Province, China
Education:	Doctor (alleged)	Marital Status:	Single

Profile/Wealth:

Subject, a mainland Chinese and born in China, aged 47, Doctor (alleged and related education institution not traced) and a member of CCP (China Communist Party). He has over 20 years of experience in investment management and is Legal Representative and Chairman of Shandong **** Resources Investment Corp. (also known as **** Resources Investment Corp. or the Company), which is the flagship of Shandong **** Group ("the Group"). The Company is listed (under its officially registered Chinese name** 资股份有限公司) on the Shenzhen Stock Exchange under stock code 000***. The Group is principally engaged in the investment, development, distribution and leasing of real estates, and mainly provides commercial residential buildings. It is also engaged in investment, exploration and development of mineral resources; mineral processing and marketing (with gold as its main product); equity investment. Currently, the Group has eight mining subsidiaries and two real estate companies mainly in Jinan, Zibo and Weihai, Shandong Province, as well as Sichuan Province, China and some equity-invested mining businesses overseas including Canadian **** Corporation and **** Gold Mines Plc. Mining investment is also a Group's long-term strategic business and investment objective.

Subject (and his family) is ranked *** on the 2012 China Hurun Rich List (with estimated wealth USD430,000,000); the Wealthiest in ***; and the *th in Shandong Province in the 2011 China Hurun Rich List.

Investigations revealed that Subject (and his family) holds a minimum of RMB3.41 billion worth of shares (totally 425,975,301) of Shandong ***** Resources Investment Corp. ~*****投资股份有限公司) ("SZRIC"), which is publicly listed on Shenzhen Stock Exchange under stock code 000*** with share closing price at RMB8.01 as of 23 Jan 2013. Subject's shares are held through his 95%-owned Shandong ***** Investment Corp. ("SHIC") ~ **投资发展有限公司 (which holds 365,184,528 shares or 47.17% of SZRIC) and 51%-owned Shandong ***** Properties Group Co., Ltd. ("SZPG") ~ 山东**置业集团有限公司 (which holds 155,000,000 shares or 20.02% of SZRIC).

Other addresses:

1. *****, Jinling Huizu Town, Linzi District, Zibo City, Shandong Province ~ 山东省淄博市临淄区金岭回族镇
2. 3/F & 4/F, Block 19, **** Garden, Longkun South Road, Haikou City ~ 海口市龙昆南路**花园 19 栋 3、4 层 c/o Hainan ***** Industrial Co., Ltd. ~ 海南*****有限公司 (Revoked)
3. Yuhua Garden, **** Road, Jinan City ~ 济南市**路裕华园 c/o Shandong ***** **** Development Corp. ~ 山东**开发有限公司, a company of Shandong ***** Group.
4. No. 1 Shengfuqian Street, Lixia District, Jinan City ~ 济南市历下区省府前街 1 号 c/o Shandong ***** Information Technology Co., Ltd. ~ 山东**信息技术有限公司 (Phone 531-8631****; 1885310****), which currently occupies this address.
5. No. * ***** Huaqiaocheng North Business Building, Zibo Gaoxin District ~ 淄博高新区**华侨城北商业楼*号 c/o Shandong ***** Group ***** Properties Co., Ltd. ~ 山东**置业有限公司, a company of Shandong ***** Group (Phone: 533-799****)

Contacts:

The given phone numbers 86-138-0100-**** and 86-150-0531-****) were respectively powered off and unattended. Subject could however be normally contacted through Shandong ***** Group as per following contacts:

Shandong ***** Resources Investment Corp. ~ **投资股份有限公司 (flagship of Shandong ***** Group)

Address: Block **, ***** Century Plaza, No. 13777 Jingshi Road, Jinan City, Shandong Province ~ 济南市经十路 13777 号**世纪广场**栋

Phone: 0531-8166****

Fax: 0531-8166****

Phone (Board of Directors): 0531-8166****

Fax (Board of Directors): 0531-8166****

Email: services@xxxx.com

Website: <http://www.xxxx.com>

Related Companies

Shareholder/Investor ~ 股东投资人 (Subject formerly held RMB250,000 of RMB 2,500,000 paid up capital before the company was revoked)

Company Name:	Hainan **** Industrial Co., Ltd. ~ 海南****实业有限公司 (Revoked)	Registration #:	CNL0006***
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Chairman ~ 主席/董事长

Company Name:	Shandong ***** Resources Investment Corp. ~ 投资股份有限公司 fka Shandong ***** Investment Holding Group Co., Ltd. ~ 山东投资控股集团股份有限公司	Registration #:	CNL***000000000068
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Legal Representative ~ 法定代表人

Company Name:	Shandong Shengji Investment Co., Ltd. ~ 山东盛基投资有限责任公司	Registration #:	CNL***000228021779
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Company Name:	Shandong ***** Resources Investment Corp. ~ *****投资股份有限公司 fka Shandong ***** Investment Holding Group Co., Ltd. ~ 山东**投资控股集团股份有限公司 (Note 1)	Registration #:	CNL370000000000068
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Director ~ 董事

Company Name:	Shandong **** Information Technology Co., Ltd. ~ 山东**通信技术有限公司	Registration #:	CNL****00018077630
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Company Name:	Shandong ***** Development Corp. ~ 山东**开发有限公司 (Revoked)	Registration #:	CNL****002803009
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Company Name:	Shandong ***** Group Zibo Properties Co., Ltd. ~ 山东**集团淄博置业有限公司	Registration #:	CNL***03228806171
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Company	Shandong ****	Registration #:	N/A
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Name: Investment Corp. ~ **投资发展有限公司

Company Name: Shandong ***** Properties Group Co., Ltd.
~ 山东**置业集团有限公司

Registration #:

N/A

Total Writ Scanner (TWS)

No records found

Total Property Ownership

Subject's address No. ** Qianfoshan East Road, Jinan City, Shandong Province, China was confirmed as self-owned. No other records found.

Debt Scan

No records found

Related News and Findings:

-News (if any) is selectively extracted as deemed appropriate and relevant (all searchable negative, scandal and red-flag news will be included).

-No trace of any negative, scandal and red-flag news on Subject

****挖矿造富 郑**家族解禁股引关注

2012年07月06日05:31 上海证券报[微博]李小兵我要评论
字号: TIT

昨日, 山东富豪郑**家族控制的4.75亿股****解禁, 该笔解禁股数量之大颇受关注, 数据显示, 此番解禁股合计占公司总股本的61.30%。

位居胡润20**年富豪榜济南首富的郑**, 是通过山东**置业集团和**投资实际控制****的。根据****(当时为“S*ST**”)2008年12月17日披露的收购报告书, S*ST**以每股3.52元的价格向山东**置业集团和**投资定向增发4.75亿股, 收购**投资持有的盛基投资100%股权、**集团持有的山东**100%股权及淄博**12%股权。所获股权三年内不得转让。

至昨日收盘, ****股价报8.25元/股, 远在郑**当初受让的价格之上, 如此多的获利丰厚的股份解禁, 自然让市场感到压力。因此从4月以来, 公司股价已先露疲态, 或因此, 公司在解禁公告中特别提示: “公司控股股东山东**置业集团有限公司及其一致行动人**投资发展有限公司, 暂无计划在限售股份解除限售后6个月以内通过深圳证券交易所竞价交易系统出售5%以上解除限售流通股, 并承诺: 如计划未来通过深圳证券交易所竞价交易系统出售所持公司解除限售流通股, 并于第一笔减持起6个月内减持数量达到5%以上的, 将于第一次减持前两个交易日内通过上市公司对外披露出售提示性公告。”按此计算下来, 5%的解禁股也有2300多万股, 近2亿市值。

如今支撑公司股价的, 早已不是当初置入的房产资源, 而是**投资“挖矿”创造的奇迹。2011年12月29日, 当日公司股价在前一交易日创下历史新低后莫名崛起, 大涨9%, 至2012年1月11日, 短短5天上涨幅度高达47%。在此期间, **投资发布一系列公告, 披露拟收购矿业公司股权及出售地产业务子公司股权等事项。其中包括公司全资子公司**国际矿业有限公司以1680万加

币认购加拿大铝业普通股及认股权证；控股子公司**矿业发展有限公司逾1亿元收购汇银矿业67.75%股权。今年1月18日更是公告称，为符合公司发展战略要求，公司证券简称变更为“****”。至此，公司简称已经历过川盐化、四川峨眉、东泰控股、**投资、****等多次更改。

今年4月，公司继续收购矿业资产，**国际以总价1233万英镑认购英国****金矿公司1800万股普通股及认股权证，其中以0.60英镑/股的价格认购900万股普通股（无限售期），另包括900万股90天有效期的认股权证（行权价0.77英镑/股）。本次认购全部完成（含权证行权）后，**国际将持有英国****金矿公司16.89%股权，成为其第一大股东。

与此相应，郑**及其家族的资产也大幅增长。2012年山东上市公司富豪榜显示，****的郑**持股市值27.52亿元，拥有财富位列**第一，也是山东省排名最为靠前的地产富豪。

(上海证券报)

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