

Total Business & Credit Report

#Total Hong Kong Trade Risk Score Report (TTRSR-HK)

| | |
|-----------------------------|--|
| Requested Name: | Sample Co., Limited |
| Speed Mode: | Normal |
| Total Credit's Ref.: | COXXXXXXI |
| Client's Reference: | N/A |
| Order Date: | 02 Nov 2012 |
| Delivery Date: | 13 Nov 2012 |
| Given Address: | Room XXX, X/F, Sample Centre, XX Sample Road, Kowloon, Hong Kong Island, Hong Kong |

OVERVIEW 概覽

| | |
|--|--|
| Date of Report: | Oct 9 2012 |
| Subject's Registered Name (in English ~ Chinese): | Sample Co., Limited |
| Companies Registry No. (CR No.): | 1XXXXXX |
| Subject's Business Name (in English ~ Chinese): | N/A |
| Registered Address: | Unit X, X/F, Sample Building, 99-105 Sample Road, Hong Kong Island, Hong Kong. |
| Total Trade Appraisal (TTA): | 3- |
| RISK: | Medium High |
| Public Filings Compliance: | Compliant |

Public Filings Compliance - looks into a number of compliance requirements such as whether Subject is promptly filing its annual return (e.g. within 42 days after the anniversary of the date of incorporation (for private companies having a share capital); whether Subject's individual director is reporting a residential address and/or whether Subject is reporting its status under the Mortgage and Charges section for Total Amount Outstanding.... etc.

ALL FIGURES QUOTED IN LOCAL CURRENCY UNLESS OTHERWISE STATED

CORPORATE STRUCTURE 公司結構

The following statutory information is based on the examination of Subject's file at Companies' Registry (CR), Hong Kong. (For Listed Company, only Substantial Shareholders ("SS") are listed, as based on the latest available annual or interim reports. It is noted that some of the shares held (including long, short and other positions) might have been duplicated due to capacities of "Beneficial owner", "Interest of controlled corporation", "Interest of spouse", "Family interest", etc., which mean the total number of shares held by SS may exceed the authorized and/or issued shares. Duplicate holding (if any) will be elaborated under the "Notes to Substantial Shareholders" on the Structure Remark section.)

| | |
|---|-------------------------|
| Co. File Examined | Sep 25 2012 |
| Companies Registry No. (CR No.) | 1XXXXXX |
| Legal Status | Private Limited Company |
| Active Status | Live |
| Date of Incorporation / Registration | 22 Nov 2010 |
| Name Changed | N/A |
| Authorized Share Capital | HKD10 000 |

| | | | | | |
|--|----------------------------|------------------|---------------------|------------------------|---|
| No. of Shares Issued | 10,000 | | | | |
| Issued Share Capital | HKD10,000 | | | | |
| Paid up Capital (excluding premium) | HKD10,000 | | | | |
| Class of Share | Ordinary | | | | |
| Last Annual Return Date | 22 Nov 2011 | | | | |
| Year(s) of "Annual Return of No Change" Filed | N/A | | | | |
| Branches/Trading As | N/A | | | | |
| Company Secretary | Name | ID/CR No. | Passport No. | Issuing Country | Address |
| | Sample Consultants Limited | 8XXXXX | N/A | N/A | Room XXX, X/F, Sample Commercial Building, 28 Sample Road West, Sheung Wan, Hong Kong Island, Hong Kong . |

Shareholders/ Subscribers (as at 22 Nov 2011)

| Shareholders/ Subscribers | ID/CR No. | Passport No. | Issuing Country | Address | No. of Shares | Class of Share | % Of Share Capital |
|---------------------------|-----------|--------------|-----------------|--|---------------|----------------|--------------------|
| Sample Co., Ltd | N/A | N/A | N/A | P.O. Box XXX, Sample Centre, Road Town, Tortola, British Virgin Islands. | 10,000 | Ordinary | 100.00 |
| Total: | | | | | 10,000 | | |

Directors ~ 董事 (as at 22 Nov 2011)

| Directors ~ 董事 | ID/CR No. | Passport No. | Issuing Country | Address |
|----------------------------|-----------|--------------|-----------------|--|
| Sample Consultants Limited | 1438456 | N/A | N/A | Room XXX, X/F, Sample Commercial Building, 28 Sample Road West, Sheung Wan, Hong Kong Island, Hong Kong. |

PUBLIC FILINGS 公共檔案

Mortgages and Charges (M&C)

M&C records, if any, are extracted from the Companies Registry, Hong Kong ("CRHK"). Details of "Creating Instrument" and "Description of Property Mortgaged or Charged" are available subject to the prevailing fees as per document charged by CRHK. Please indicate/select "Full Mortgage/Charge" when ordering our services/reports (e.g.: Total Limited Company Search or Total Company Credit Report). Request for Full mortgage/Charge made 7 days after the report delivery will be treated as a new order and is subject to our "Official Document Retrieval (ODR)" service charge + related government fees. M&C brief particulars may not be available from CRHK for mortgage/charge registered before 28 Feb 2005.

| | |
|---|---------------------------|
| Records filed in: | 2010 |
| Date of Creation 設立日期 | 10 Mar 2010 |
| Creating Instrument 設立文書 | Security Over Deposits |
| Mortgagor /Chargor 按揭人或押記人 | Sample Technology Limited |
| Mortgagees / Chargees 承按人或承押記人 | HSBC |
| Granted To 授與 | Sample Technology Limited |
| Description of Property Mortgaged or Charged 按揭或押記財產描述/ Amount Secured 按揭或押記所保證金額/ Remarks 備註 | N/A |
| Discharged on 解除日期 | N/A |

Total Amount outstanding as of the date of this Return on all mortgages and charges which are required to be registered with the Registrar of Companies pursuant to sections 80 and 82 of the Companies Ordinance

截至本申報表日期, 所有須根據 (公司條例) 第 80 及 第 82 條規定向公司註冊處處長登記的按揭及押記的未償還總額: N/A

TOTAL WRIT SCANNER (TWS) 迪陶訴訟搜查

TWS reveals if Subject has been listed as Defendant/Debtor/Respondent, Plaintiff/Creditor/Applicant, in liquidation or bankruptcy within our court database in the last **7 years** and that is subject to the "**Code of Practice on Consumer Credit Data**" issued by Office of the Privacy Commissioner for Personal Data, Hong Kong. It should be noted that the court record contained in a report might have been paid, terminated, vacated, settled or released prior to the date of the report. Civil claims are filed as the result of disputes of a commercial or other nature. The Defendant/Debtor/Respondent is not liable nor the Plaintiff/Creditor/Applicant eligible to the claim until judgment is obtained from the relevant court, which is not open for public inspection at present. Only the latest 50 records will be shown when total records exceed 50. For Total Asset and Credit Search (TACS), Total Court & Debt Scanner (TCDSR) and Total Writ & Debt Scanner (TWDS), only defendant record is shown.

Search Result:

As Defendant

None found in our database

As Plaintiff

None found in our database

Comments

N/A

TOTAL DEBT SCANNER (TDS) 迪陶債案搜查

TDS reveals if subject has been listed as debtor in our debt database in the past **5 years** and that is subject to the "**Code of Practice on Consumer Credit Data**" issued by Office of the Privacy Commissioner for Personal Data, Hong Kong. Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed. It should be noted that the collection record contained in the report might have been paid, terminated, vacated, settled or released prior to the date of report.

Search Result:

None found in our database

BANKING 銀行

HSBC

NATURE OF BUSINESS

Business Lines

| | |
|--------------------------------|--|
| Principal Business Line | Provision of information technology services |
| Second Business Line | N/A |

TOTAL TRADE RISK SCORE 迪陶交易風險評分

| Non-Financial | | |
|--------------------------------------|-----------------|---------------|
| | *Maximum Weight | *Weight Score |
| Legal Structure | 12.00 | 10.00 |
| ^Registered Charges/Mortgages | 3.00 | 1.00 |
| Years in Business | 12.00 | 12.00 |
| Total Writ Scanner | 6.00 | 3.00 |
| Total Debt Scanner | 3.00 | 1.50 |
| Public Filings Compliance | 1.00 | 0.00 |
| Sub Total | 37.00 | 27.50 |
| Total Trade Risk Score (TTRS) | 37.00 | 27.50 |

RISK: Medium High

INTRODUCTION TO TOTAL TRADE RISK SCORE

Total Trade Risk Score (TTRS) is based on a risk score model developed by the credit and risk analysis team of Total Credit & Risk Management Group. In summary, a higher-risk company attains a higher score, and vice versa. The TTRS is calculated according to respective indicators including Legal Status; Capital; Registered Charges/Mortgages; Years of Business; Negative and Positive Records and Public Filings Compliance. The maximum score for TTRS is 37*.

TTRS is researched, developed and designed to appraise your business and credit risks by a rating "**Total Trade Appraisal (TTA)**" defined to the company in question. TTRS is classified into eight levels represented by the **TTA** ranges from TTA1, indicating a minimal risk to TTA5 the highest risk. A rating of TTA6 is used for companies, which are in bankruptcy, liquidation, striking-off, dissolved, deregistration, business cessation or receivership, or are no longer trading or in business. A "NR" rating will be given for non-scored/non-appraised companies, indicating an unclassified risk (risk unknown), used on brand new companies as an example (refer following "**Corresponding Table for TTA and TTRS**" and "**Notes for non-scored/non-appraised companies**" for more details)

***Notes for additional points to TTRS**

When judged that the "Maximum Weight" for key risk factors is not sufficient to reflect the actual status of a company, additional points may be given under the "Weighted Score" column. Therefore it is possible that the weighed score would be higher than the maximum weight such as in the following scenarios.

1. Companies whose property has a charging order being filed by its creditor or repossessed by its banker/creditor, etc.
2. Companies possessing short and unclear history with scanty information.
3. Companies being filed with a winding up petition or order.
4. Companies in bankruptcy, liquidation, striking-off, dissolved, deregistration, business cessation or receivership a minimum score of "71" will be given under the "Legal Structure" factor. The other factors may not be scored. The given appraisal will be TTA6.

Corresponding Table for TTA and TTRS:

| TTA | TTRS | RISK | Recommendations |
|------------|--------------|----------------|--|
| 1 | 0 - 7.39 | Minimal | Trade dealings strongly recommended. |
| 2 | 7.4 - 14.79 | Low | Trade dealings recommended. |
| 3+ | 14.8 - 18.49 | Medium Low | Trade dealings recommended, supported with regular monitoring. |
| 3 | 18.5 - 23.99 | Medium | Trade dealings appear acceptable while should be supported with regular monitoring. |
| 3- | 24 - 27.79 | Medium High | Trade dealings should be made upon close-watch and regular monitoring basis. |
| 4 | 27.8 - 31.49 | High | Trade dealings preferably upon secured basis. |
| 5 | 31.5 - 37 | Very High | Trade dealings not advised whereas if necessary, should only be upon secured basis. |
| 6 | Over 37 | Extremely High | Trade dealings absolutely not advised due to bankrupt, liquidation, striking-off, dissolution, deregistration, business cessation or receivership |
| NR | No Rating | Unknown | NR is given where there is insufficient or inappropriate information to facilitate rating. However, it is not to be construed as favorable or unfavorable. |

TOTAL TRADE APPRAISAL 迪陶交易風險總評

3-

RISK: Medium High

- The TTA is an opinion on the company's capability and ability based on prevailing conditions and information made available to Total Credit & Risk Management Group at the time of appraising.
- The TTA is not a recommendation to buy or sell nor is it an endorsement or non-endorsement of an issue.
- The information received has been obtained from sources deemed to be reliable, but its accuracy or completeness is not guaranteed.
- Total Credit & Risk Management Group does not assume any part of the requestor's risk in the use or non-use of the TTA.
- No part of this report may be reproduced, stored in retrieval system or transmitted, in any form or by any means.
- The TTA is subject to change due to any unforeseen and/or foreseen circumstances.
- The TTA is generated from its own scoring model, which is different from our other score and appraisal such as Total Credit Risk Score (TCRS) or Total Trade Risk & Property Score (TTRPS). Therefore, the resulted appraisals in these reports may not be the same or in line with our other score and appraisal due to the different numbers of factor scored.

ECONOMIC AND TRADE INFORMATION ON HONG KONG

Major Economic Indicators

| | 2009 | 2010 | 2011 | Forecast/Latest |
|--|--------|--------|--------|----------------------------|
| Population, Mid-year (million) | 6.97 | 7.02 | 7.07 | 7.14 ^a |
| Gross Domestic Product (US\$billion) | 208.0 | 223.3 | 243.2 | 250.5-252.9 ^b |
| GDP Per Capita (US\$) | 29,800 | 31,800 | 34,400 | 35,100-35,400 ^b |
| Real GDP Growth (%) | -2.6 | +7.1 | +5.0 | +1-2 ^b |
| Inflation (% Change in Composite CPI) | +0.5 | +2.4 | +5.3 | +4.7 ^c |
| Unemployment Rate, seasonally adjusted (%) | 5.4 | 4.4 | 3.4 | 3.2 ^d |
| Retail Sales Growth (%) | +0.6 | +18.3 | +24.9 | +13.1 ^c |
| Visitor Arrival Growth (%) | +0.3 | +21.8 | +16.4 | +15.5 ^c |

^a 2012; ^b government forecast for 2012; ^c year-on-year change in January-June 2012; ^d April-June 2012.

Merchandise Trade Performance

| | 2010 | | 2011 | | January-June 2012 | |
|------------------|-------------|----------|-------------|----------|-------------------|----------|
| | US\$billion | Growth % | US\$billion | Growth % | US\$billion | Growth % |
| Total Exports | 388.6 | +22.8 | 427.9 | +10.1 | 207.6 | +0.3 |
| Domestic Exports | 8.9 | +20.4 | 8.4 | -5.5 | 3.6 | -19.4 |
| Re-exports | 379.7 | +22.8 | 419.8 | +10.5 | 204.0 | +0.7 |
| Imports | 431.4 | +25.0 | 482.6 | +11.9 | 236.0 | +1.4 |
| Total Trade | 820.0 | +23.9 | 910.5 | +11.0 | 443.6 | +0.9 |
| Trade Balance | -42.8 | N/A | -54.8 | N/A | -28.4 | N/A |

Service Trade Performance

| | 2010 | | 2011 | | January-June 2012 | |
|---------------|-------------|----------|-------------|----------|-------------------|----------|
| | US\$billion | Growth % | US\$billion | Growth % | US\$billion | Growth % |
| Exports | 105.7 | +23.1 | 121.2 | +14.6 | 60.2 | +7.6 |
| Imports | 50.8 | +16.3 | 55.8 | +9.8 | 27.4 | +3.7 |
| Total Trade | 156.5 | +20.8 | 177.0 | +13.1 | 87.6 | +6.4 |
| Trade Balance | 54.9 | N/A | 64.9 | N/A | 32.8 | N/A |

Current Economic Situation

- **The world's freest economy**
- **The world's most competitive economy**
- **The world's most services-oriented economy (services sectors accounting for more than 90% of GDP)**
- **The world's second highest per capita holding of foreign exchange reserves**
- **The largest source of foreign direct investment (FDI) in Asia, after Japan**
- **The second largest recipient of FDI in Asia, after Chinese mainland**

Source: Hong Kong Trade Development Council, updated 8 Sep 2012.

End Of Report

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