

Date of Report	07 Nov 2024
Date of Request	29 Oct 2024
Order ID#	SAMPLE
Customer Ref#	N/A
Service Type (Speed Mode)	Normal
Financial Statements	<input type="checkbox"/> 1Yr <input checked="" type="checkbox"/> 2Yrs <input type="checkbox"/> 2.5Yrs
Latest Financials	31 December 2023

TOTAL CHINA CORPORATE DILIGENCE REPORT (TCCDR) (Formerly known as TOTAL CHINA COMPANY CREDIT REPORT (TCCCR))

OVERVIEW

English Name ~ Registered Name	Sample Digital Products China Co., Ltd. ~ 样本数字映像 (中国) 有限公司
Registered Address (only in Chinese)	中国 (上海) 自由贸易试验区基隆路 6 号外高桥大厦 6 层 620 室
English Address ~ Operating Address	**th Floor, T*, Sample Office Building, **** Changning Road, Changning District, Shanghai ~ 上海市长宁区长宁路****号来福士写字楼 T* **楼
Unified Social Credit Code	91310115MA1*****Q
Telephone Number	021-5231****
Facsimile Number	N/A
Postal Code	200***
Website	N/A
Email	N/A
Principal Business	Digital entertainment, toy entertainment and other businesses.
Size in its line	Medium
General Assessment	Good
Business/ Industry Trend	Upward

Name History

Period	Name
Before 16 September 2021	Sample Digital Products Co., Ltd. ~ 样本数字映像有限公司
16 September 2021 - Now	Sample Digital Products China Co., Ltd. ~ 样本数字映像 (中国) 有限公司

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SUMMARY

The subject company specializes in the digital entertainment, toy entertainment and other businesses. It has been established for a period of time, and its shareholder has certain strength, which can provide assistance to the subject company in terms of financial operation, technical support, and sales channels.

From its financial data, the subject company's operating income in 2023 has increased compared to the previous year, reflecting its business expansion ability has been improved. Additionally, the subject company's debt ratio in 2023 was not high, indicating its debt repayment ability is acceptable.

But its net profit in 2023 has shown a downward trend compared to 2022, meaning its profitability needs to be strengthened.

TOTAL CREDIT'S APPRAISAL

Total Credit's Appraisal (TCA)

TCA3

Explanatory notes on Total Credit's Appraisal (TCA)

TCA1	Strongly Recommended	Credit or business dealings strongly recommended.
TCA2	Recommended	Credit or business dealings recommended.
TCA3+	Borderline +	Credit or business dealings recommended supported with a regular monitoring basis.
TCA3	Borderline	Credit or business dealings appear acceptable while should be supported with a regular monitoring basis.
TCA3-	Borderline -	Credit or business dealings should be considered upon a close-watch and regular monitoring basis.
TCA4	Caution	Credit or business dealings are advised upon a close-watch and preferably under secured basis.
TCA5	Unacceptable	Credit or business dealings are not advised whereas business dealings, if necessary, should only be upon secured basis.
TCA6	Bankrupt, Liquidation, Deregistration, Dissolution & Business Cessation	Credit or business dealings are not advised due to bankrupt, liquidation, dissolution, deregistration and/or business cessation.
NR	No rating	NR is given where there is insufficient information to facilitate rating. However, it is not to be construed as unfavourable.

Note:	The credit appraisal provides an assessment of the credit worthiness of a company. It takes into account all significant elements of credit including company history, management background & credit record, financial position, payment history & credit record, business performance, overall market conditions, market trend and reputation of the company.
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ALL FIGURES QUOTED IN LOCAL CURRENCY UNLESS OTHERWISE STATED

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IMPORTANT NOTICE

Since most of the Chinese enterprises register their names, addresses and related parties (e.g. legal representative, shareholder, director, supervisor or general manager) in **Chinese ONLY** at the Administration For Industry And Commerce (AIC), any English names, addresses or related parties shown in this report (**except "Registered Name" under BASIC REGISTRATION INFORMATION section**) are either provided by Subject; found from other sources (such as Internet search or Subject's website); translated and/or transliterated for reference only.

Court Filing only checks against Subject and its Legal Representative with case number in Chinese to remain its originality.

GIVEN INFORMATION

Company Name	Sample Digital Products Co., Ltd. ~ 样本数字映像有限公司
Address	**th Floor, T*, Sample Office Building, **** Changning Road, Changning District, Shanghai, China

Remarks	<p>We did not obtain the Subject's English name from the Foreign Investment Information Report Publicity System ~ 外商投资信息报告公示系统, the English name of the Subject provided in this report was found from its parent company's official website.</p> <p>The given address is the registered address of the subject company.</p>
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BASIC REGISTRATION INFORMATION

Registry	Market Supervision Administration of Free Trade Pilot Zone ~ 自由贸易试验区市场监督管理局
Registered Name	样本数字映像 (中国) 有限公司
Unified Social Credit Code	91310115MA1*****Q
Business Registration No.	310141400*****
Registered Address	上海市长宁区长宁路****号来福士写字楼 T* **楼
Telephone Number	021-5231****
Email	finance@sampledigitalchina.com
Facsimile Number	N/A
Postal Code	200***
Date of Registration	07 February 2018
Business License Validity	07 February 2018 - 06 February 2048
Legal Form	Limited liability company (Sole proprietorship of foreign legal persons) ~ 有限责任公司 (外国法人独资)
Registered Capital	CNY 129,000,000
Issued / Subscribed Capital	CNY 129,000,000
Paid-up Capital	CNY 129,000,000
Total Investment	N/A
Business Line	Licensed project: Performance agency; Catering services

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	<p>[branch operation]. (For projects that require approval by law, business activities can only be carried out after approval by relevant departments. Specific business projects shall be subject to the approval documents or licenses of relevant departments.) General projects: technical services, technology development, technology consulting, technology exchange, technology transfer, technology promotion; Organize cultural and artistic exchange activities; Anime game development; Professional design services; Literary and artistic creation; Advertising design and agency; Advertising production; Advertising release; Food sales (only selling pre packaged food); Internet sales of food (only pre packaged food); Toy sales; Sales of toys, anime, and entertainment products; Wholesale of computer software, hardware, and auxiliary equipment; Retail of computer software, hardware, and auxiliary equipment; Manufacturing of gaming supplies and indoor gaming equipment [branch operation]; Sales of gaming supplies and indoor gaming equipment; Electronic product sales; Sales of communication equipment; Wholesale of clothing and apparel; Clothing and apparel retail; Wholesale of jewelry; Jewelry retail; Wholesale of shoes and hats; Retail of shoes and hats; Luggage sales; Sales of household items; Wholesale of stationery supplies; Retail of stationery supplies; Wholesale of sports goods and equipment; Retail of sports goods and equipment; Sales of household appliances; Wholesale of automotive spare parts; Retail of automotive spare parts; Sales of arts and crafts and ceremonial supplies (excluding ivory and its products); Sales of daily necessities; Wholesale of musical instruments; Retail of musical instruments; Clock and watch sales; Glasses sales (excluding contact lenses); Wholesale of cosmetics; Retail of cosmetics; Sales of daily masks (non-medical); Sales of labor protection equipment; Sales of daily chemical products; Sales of personal hygiene products; Internet sales (except for the sale of goods that need to be licensed); Trade brokers; Import and export of goods; Technology import and export; General cargo warehousing services (excluding projects requiring permits and approvals such as hazardous chemicals); Information consulting services (excluding licensed information consulting services); Rental services (excluding licensed rental services). (Except for projects that require approval in accordance with the law, business activities shall be carried out independently</p>
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	with the business license in accordance with the law)~ 许可项目：演出经纪；餐饮服务【分支机构经营】。（依法须经批准的项目，经相关部门批准后方可开展经营活动，具体经营项目以相关部门批准文件或许可证件为准）一般项目：技术服务、技术开发、技术咨询、技术交流、技术转让、技术推广；组织文化艺术交流活动；动漫游戏开发；专业设计服务；文艺创作；广告设计、代理；广告制作；广告发布；食品销售（仅销售预包装食品）；食品互联网销售（仅销售预包装食品）；玩具销售；玩具、动漫及游艺用品销售；计算机软硬件及辅助设备批发；计算机软硬件及辅助设备零售；游艺用品及室内游艺器材制造【分支机构经营】；游艺用品及室内游艺器材销售；电子产品销售；通讯设备销售；服装服饰批发；服装服饰零售；珠宝首饰批发；珠宝首饰零售；鞋帽批发；鞋帽零售；箱包销售；家居用品销售；文具用品批发；文具用品零售；体育用品及器材批发；体育用品及器材零售；家用电器销售；汽车零配件批发；汽车零配件零售；工艺美术品及礼仪用品销售（象牙及其制品除外）；日用百货销售；乐器批发；乐器零售；钟表销售；眼镜销售（不含隐形眼镜）；化妆品批发；化妆品零售；日用口罩（非医用）销售；劳动保护用品销售；日用化学产品销售；个人卫生用品销售；互联网销售（除销售需要许可的商品）；贸易经纪；货物进出口；技术进出口；普通货物仓储服务（不含危险化学品等需许可审批的项目）；信息咨询服务（不含许可类信息咨询服务）；租赁服务（不含许可类租赁服务）。（除依法须经批准的项目外，凭营业执照依法自主开展经营活动）
Latest Annual Inspection Year	2023
Annual Inspection Date	19 June 2024
Inspection Status	Passed
AIC Rating	A (2022)

COURT FILING

Subject As Executed Party	None found
Subject's Legal Representative As Executed Party	None found

ILLEGAL ENTERPRISE & VIOLATION CHECK

- No records found.
 See below

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HS Code	170410****
Inspection and Quarantine Number	530420221040*****-1
Fact of the Unauthorized Entry	Failure to provide certificates or qualifying documents as required
Submitted Time	November 2022

HS Code	190532****
Inspection and Quarantine Number	534920221490*****-1
Fact of the Unauthorized Entry	Certificate not qualified
Submitted Time	August 2022

HS Code	170490****
Inspection and Quarantine Number	534920221490*****-2
Fact of the Unauthorized Entry	Certificate not qualified
Submitted Time	August 2022

RELATED COMPANY

Company Name (Reg#)	Relation to Subject
Sample Holdings China Co., Ltd. ~ 样本 (中国) 投资有限公司 (Reg# 91310115MA1K*****)	Parent company Legal Representative: REIZEI ***** ~ 冷泉** Date of Establishment: 13 December 20** Registered Address: Room ***, */F, No. * Jilong Road, China (Shanghai) Pilot Free Trade Zone ~ 中国 (上海) 自由贸易试验区基隆路*号*层***室 Status: Existing

BANKING

Bank Name	Sumitomo Mitsui Banking Corporation China Limited. ~ 三井住友银行中国有限公司
Address	Room T10, T50, T70, 12th and 13th floors, Shanghai World Financial Center, No. 100 Century Avenue, China (Shanghai) Pilot Free Trade Zone~中国(上海)自由贸易试验区世纪大道 100 号上海环球金融中心 12 楼、13 楼 T10、T50、T70 室
Telephone Number	021-38609000
Account Number	4006***
Tax Number	91310115MA1*****Q
Banker's Opinion	The bank staff refused to verify the account information on the grounds of

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confidentiality.

INVESTORS/SHAREHOLDERS

English Name	Registered Name	Unified Social Credit Code	Nationality/ Place of issue/ Incorporation	Residential Address & Telephone Number	Issued / Subscribed Capital	Paid-up Capital	Time of Paid Up Capital	Funding Type	% Of Share (based on subscribed capital)
Sample Holdings China Co., Ltd.	样本（中国） 投资有限公司	91310115MA1K*** ***	China	N/A	129,000,000	129,000,000	01 January 2022	In Currency	100.00%
Total					129,000,000	129,000,000			100.00%

LEGAL REPRESENTATIVE & PROFILE

English Name ~ Registered Name	MIYA**** ~ 宮谷**
Key Personnel ~ 主要人员	Yes
Position	Chairman
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	The current Chairman of the subject company.
Responsibility	Policy Making Corporate Management Operation

KEY PERSONNEL & MANAGEMENT PROFILE

English Name ~ Registered Name	TAGA** **** ~ 田川**
Key Personnel ~ 主要人员	Yes
Position	-Director
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Director of the subject company.
Responsibility	Operation

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English Name ~ Registered Name	OM** ** ~ 小**
Key Personnel ~ 主要人员	Yes
Position	-Director
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Director of the subject company.
Responsibility	Operation

English Name ~ Registered Name	REIZEI ***** ~ 冷泉**
Key Personnel ~ 主要人员	Yes
Position	-Director
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Director of the subject company.
Responsibility	Operation

English Name ~ Registered Name	OH** ***** ~ 大堀**
Key Personnel ~ 主要人员	Yes
Position	-Director
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Director of the subject company.
Responsibility	Operation

English Name ~ Registered Name	MO**** ***** ~ 诸麦**
Key Personnel ~ 主要人员	Yes
Position	-Director
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Director of the subject company.
Responsibility	Operation

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English Name ~ Registered Name	NAKA** **** ~ 中山**
Key Personnel ~ 主要人员	Yes
Position	Supervisor
Position Background	-Elected
Appointing Party	-N/A
Sex	-N/A
Nationality	-N/A
Profile	Current Supervisor of the subject company.
Responsibility	Operation

HISTORY

See below change(s).

Registered Capital	
Period	Capital
Before 12 April 2018	CNY 33,000,000
12 April 2018 - 29 November 2022	CNY 99,000,000
29 November 2022 - Now	CNY 129,000,000

Business Line	
Period	Business Line
Before 08 November 2018	Performance brokerage (limited to provinces and cities with pilot free trade zones), engaged in technology development, consulting, transfer, and services in the fields of network technology, computer technology, and information technology, planning cultural and artistic exchange activities (excluding performance brokerage and commercial performances), intellectual property agency services, animation design, production, and artistic creation services, designing, producing, publishing, and acting as agents for various types of advertisements at home and abroad, toys, computer software, gaming equipment, electronic products, communication products, clothing, jewelry, shoes and hats, luggage, household goods, stationery, sports goods, household appliances, automotive parts, handicrafts (excluding cultural relics, ivory and its products), daily necessities, electronic equipment and components wholesale and retail (operated by branch offices outside the restricted zone), commission Agency (excluding auctions) Import and export and related supporting services, warehousing services for the above-mentioned products (excluding dangerous

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	<p>goods), food circulation, catering services (limited to branch operations), and business information consulting. (Projects that require approval according to law can only be operated with the approval of relevant departments)~ 演出经纪（限设有自贸试验区的省市），从事网络科技、计算机科技、信息科技领域内的技术开发、技术咨询、技术转让、技术服务，文化艺术交流活动策划（演出经纪、营业性演出除外），知识产权代理服务，动漫设计、制作、文艺创作服务，设计、制作、发布、代理国内外各类广告，玩具、计算机软件、游艺设备、电子产品、通讯产品、服装、首饰、鞋帽、箱包、家居用品、文具、体育用品、家用电器、汽车零配件、工艺品（文物、象牙及其制品除外）、日用百货、电子仪器设备及零部件的批发、零售（限区外分支机构经营）、佣金代理（拍卖除外）、进出口及提供相关配套业务，上述产品的仓储服务（除危险品），食品流通，餐饮服务（限分支机构经营），商务信息咨询。【依法须经批准的项目，经相关部门批准后方可开展经营活动】</p>
<p>08 November 2018 - 23 April 2020</p>	<p>Performance brokerage (limited to provinces and cities with pilot free trade zones), engaged in technology development, consulting, transfer, and services in the fields of network technology, computer technology, and information technology, cultural and artistic exchange activity planning (excluding performance brokerage and commercial performances), intellectual property agency services, animation design and production, literary and artistic creation services, design, production, publishing, and agency of various domestic and foreign advertisements, toys, computer software, gaming equipment, electronic products, communication products, clothing, jewelry, shoes and hats, bags and suitcases, household goods, stationery, sports goods, household appliances, automotive parts, handicrafts (excluding cultural relics, ivory and its products), daily necessities, electronic instrument equipment and components, musical instruments, clocks, glasses, cosmetics, and food wholesale Retail (operated by branches outside the restricted area), online retail (excluding bulk commodities), commission agency (excluding auctions), import and export, and related supporting services, warehousing services for the above-mentioned products (excluding dangerous goods), catering services (operated by branches only), and business information consulting. (Projects that require approval according to law can only be operated with the approval of relevant departments)~ 演出经纪（限设有自贸试验区的省市），从事网络科技、计算机科技、信息科技领域内的技术开发、技术咨询、技术转让、技术服务，文化艺术交流活动策划（演出经纪、营业性演出除外），知识产权代理服务，动漫设计、制作，文艺创作服务，设计、制作、发布、代理国内外各类广告，玩具、计算机软件、游艺设备、电子产品、通讯产品、服装、首饰、鞋帽、箱包、家居用品、文具、体育用品、家用电器、汽车零配件、工艺品（文物、</p>

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	<p>象牙及其制品除外)、日用百货、电子仪器设备及零部件、乐器、钟表、眼镜、化妆品、食品的批发、零售(限区外分支机构经营)、网上零售(大宗商品除外)、佣金代理(拍卖除外)、进出口及提供相关配套业务,上述产品的仓储服务(除危险品),餐饮服务(限分支机构经营),商务信息咨询。【依法须经批准的项目,经相关部门批准后方可开展经营活动】</p>
<p>23 April 2020 - 07 January 2022</p>	<p>Licensed project: Performance agency. (For projects that require approval by law, business activities can only be carried out after approval by relevant departments. Specific business projects shall be subject to the approval documents or licenses of relevant departments.) General projects: engaged in technology development, consultation, transfer, and services in the fields of network technology, computer technology, and information technology, planning cultural and artistic exchange activities (excluding performance brokerage and commercial performances), animation design and production, literary and artistic creation services, advertising design, production, and agency, advertising publishing (excluding radio stations, television stations, and newspaper publishing units), food business (only selling pre packaged food), toys, computer software, gaming equipment, electronic products, communication products, clothing, jewelry, shoes, hats, bags, household items, stationery, sports equipment, household appliances Automotive spare parts Wholesale and retail of handicrafts (excluding cultural relics, ivory and its products), daily necessities, electronic equipment and components, musical instruments, clocks, glasses, cosmetics (operated by branch offices outside the restricted area), online retail (excluding bulk commodities), commission agency (excluding auctions), import and export, and provision of related supporting services, warehousing services for the above-mentioned products (excluding dangerous goods), catering services (operated by branch offices only), and business information consulting. (Except for projects that require approval in accordance with the law, business activities shall be carried out independently with the business license in accordance with the law)~ 许可项目: 演出经纪。(依法须经批准的项目,经相关部门批准后方可开展经营活动,具体经营项目以相关部门批准文件或许可证件为准) 一般项目: 从事网络科技、计算机科技、信息科技领域内的技术开发、技术咨询、技术转让、技术服务,文化艺术交流活动策划(演出经纪、营业性演出除外),动漫设计、制作,文艺创作服务,广告设计、制作、代理,广告发布(非广播电台、电视台、报刊出版单位),食品经营(仅销售预包装食品),玩具、计算机软件、游艺设备、电子产品、通讯产品、服装、首饰、鞋帽、箱包、家居用品、文具、体育用品、家用电器、汽车零配件、工艺品(文物、象牙及其制品除外)、日用百货、电子仪器设备及零部件、乐器、钟表、眼镜、化</p>

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	<p>妆品的批发、零售（限区外分支机构经营）、网上零售（大宗商品除外）、佣金代理（拍卖除外）、进出口及提供相关配套业务，上述产品的仓储服务（除危险品），餐饮服务（限分支机构经营），商务信息咨询。（除依法须经批准的项目外，凭营业执照依法自主开展经营活动）</p>
<p>07 January 2022 - 07 September 2023</p>	<p>Licensed project: Performance agency. (For projects that require approval by law, business activities can only be carried out after approval by relevant departments. Specific business projects shall be subject to the approval documents or licenses of relevant departments.) General projects: engaged in technology development, consultation, transfer, and services in the fields of network technology, computer technology, and information technology, planning cultural and artistic exchange activities (excluding performance brokerage and commercial performances), animation design and production, literary and artistic creation services, advertising design and agency, advertising production, advertising release, food management (only selling pre packaged food), toys, computer software and hardware and auxiliary equipment, gaming equipment, electronic products, communication products, clothing, jewelry (excluding rough diamonds and naked diamonds), shoes and hats, luggage, household items, stationery, sports equipment, household appliances Automotive spare parts Wholesale and retail of handicrafts (excluding cultural relics, ivory and its products), daily necessities, electronic equipment and components, musical instruments, clocks and watches, glasses, cosmetics, daily masks (non-medical), labor protection supplies, daily chemical products, personal hygiene products (operated by branch offices outside the restricted area), online retail, commission agency (excluding auctions), import and export, and related supporting services, warehousing services for the above products (excluding dangerous goods), catering services (operated by branch offices only), and business information consulting. (Except for projects that require approval in accordance with the law, business activities shall be carried out independently with the business license in accordance with the law)~ 许可项目：演出经纪。（依法须经批准的项目，经相关部门批准后方可开展经营活动，具体经营项目以相关部门批准文件或许可证件为准）一般项目：从事网络科技、计算机科技、信息技术领域内的技术开发、技术咨询、技术转让、技术服务，文化艺术交流活动策划（演出经纪、营业性演出除外），动漫设计、制作，文艺创作服务，广告设计、代理，广告制作，广告发布，食品经营（仅销售预包装食品），玩具、计算机软硬件及辅助设备、游艺设备、电子产品、通讯产品、服装、首饰（除毛钻裸钻）、鞋帽、箱包、家居用品、文具、体育用品、家用电器、汽车零配件、工艺品（文物、象牙及其制品除外）、日用百货、电子仪器设备及零部件、乐器、钟表、眼镜、化妆品、日用口罩（非医用）、</p>

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	<p>劳动保护用品、日用化学产品、个人卫生用品的批发、零售（限区外分支机构经营）、网上零售、佣金代理（拍卖除外）、进出口及提供相关配套业务，上述产品的仓储服务（除危险品），餐饮服务（限分支机构经营），商务信息咨询。（除依法须经批准的项目外，凭营业执照依法自主开展经营活动）</p>
<p>07 September 2023 - 03 November 2023</p>	<p>Licensed project: Performance agency; Catering services [branch operation]. (For projects that require approval by law, business activities can only be carried out after approval by relevant departments. Specific business projects shall be subject to the approval documents or licenses of relevant departments.) General projects: technical services, technology development, technology consulting, technology exchange, technology transfer, technology promotion; Organize cultural and artistic exchange activities; Anime game development; Professional design services; Literary and artistic creation; Advertising design and agency; Advertising production; Advertising release; Food sales (only selling pre packaged food); Internet sales of food (only pre packaged food); Toy sales; Sales of toys, anime, and entertainment products; Wholesale of computer software, hardware, and auxiliary equipment; Retail of computer software, hardware, and auxiliary equipment [branch operation]; Sales of gaming supplies and indoor gaming equipment; Electronic product sales; Sales of communication equipment; Wholesale of clothing and apparel; Clothing and apparel retail [branch operation]; Wholesale of jewelry; Jewelry retail [branch operation]; Wholesale of shoes and hats; Shoe and hat retail [branch operation]; Luggage sales; Sales of household items; Wholesale of stationery supplies; Stationery retail [branch operation]; Wholesale of sports goods and equipment; Retail of sports goods and equipment [branch operation]; Sales of household appliances; Wholesale of automotive spare parts; Retail of automotive spare parts [branch operation]; Sales of arts and crafts and ceremonial supplies (excluding ivory and its products); Sales of daily necessities; Wholesale of musical instruments; Musical instrument retail [branch operation]; Clock and watch sales; Glasses sales (excluding contact lenses); Wholesale of cosmetics; Cosmetics retail [branch operation]; Sales of daily masks (non-medical); Sales of labor protection equipment; Sales of daily chemical products; Sales of personal hygiene products; Internet sales (except for the sale of goods that need to be licensed); Trade brokers; Import and export of goods; Technology import and export; General cargo warehousing services (excluding projects requiring permits and approvals such as hazardous chemicals); Information consulting services (excluding licensed information consulting services); Rental services (excluding licensed rental</p>

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	<p>services). (Except for projects that require approval in accordance with the law, business activities shall be carried out independently with the business license in accordance with the law)~ 许可项目：演出经纪；餐饮服务【分支机构经营】。（依法须经批准的项目，经相关部门批准后方可开展经营活动，具体经营项目以相关部门批准文件或许可证件为准）一般项目：技术服务、技术开发、技术咨询、技术交流、技术转让、技术推广；组织文化艺术交流活动；动漫游戏开发；专业设计服务；文艺创作；广告设计、代理；广告制作；广告发布；食品销售（仅销售预包装食品）；食品互联网销售（仅销售预包装食品）；玩具销售；玩具、动漫及游艺用品销售；计算机软硬件及辅助设备批发；计算机软硬件及辅助设备零售【分支机构经营】；游艺用品及室内游艺器材销售；电子产品销售；通讯设备销售；服装服饰批发；服装服饰零售【分支机构经营】；珠宝首饰批发；珠宝首饰零售【分支机构经营】；鞋帽批发；鞋帽零售【分支机构经营】；箱包销售；家居用品销售；文具用品批发；文具用品零售【分支机构经营】；体育用品及器材批发；体育用品及器材零售【分支机构经营】；家用电器销售；汽车零配件批发；汽车零配件零售【分支机构经营】；工艺美术品及礼仪用品销售（象牙及其制品除外）；日用百货销售；乐器批发；乐器零售【分支机构经营】；钟表销售；眼镜销售（不含隐形眼镜）；化妆品批发；化妆品零售【分支机构经营】；日用口罩（非医用）销售；劳动保护用品销售；日用化学产品销售；个人卫生用品销售；互联网销售（除销售需要许可的商品）；贸易经纪；货物进出口；技术进出口；普通货物仓储服务（不含危险化学品等需许可审批的项目）；信息咨询服务（不含许可类信息咨询服务）；租赁服务（不含许可类租赁服务）。（除依法须经批准的项目外，凭营业执照依法自主开展经营活动）</p>
03 November 2023 - Now	<p>Licensed project: Performance agency; Catering services [branch operation]. (For projects that require approval by law, business activities can only be carried out after approval by relevant departments. Specific business projects shall be subject to the approval documents or licenses of relevant departments.) General projects: technical services, technology development, technology consulting, technology exchange, technology transfer, technology promotion; Organize cultural and artistic exchange activities; Anime game development; Professional design services; Literary and artistic creation; Advertising design and agency; Advertising production; Advertising release; Food sales (only selling pre packaged food); Internet sales of food (only pre packaged food); Toy sales; Sales of toys, anime, and entertainment products; Wholesale of computer software, hardware, and auxiliary equipment; Retail of computer software, hardware, and auxiliary equipment; Manufacturing of gaming supplies and indoor gaming equipment [branch operation]; Sales of gaming supplies and indoor gaming equipment; Electronic product</p>

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sales; Sales of communication equipment; Wholesale of clothing and apparel; Clothing and apparel retail; Wholesale of jewelry; Jewelry retail; Wholesale of shoes and hats; Retail of shoes and hats; Luggage sales; Sales of household items; Wholesale of stationery supplies; Retail of stationery supplies; Wholesale of sports goods and equipment; Retail of sports goods and equipment; Sales of household appliances; Wholesale of automotive spare parts; Retail of automotive spare parts; Sales of arts and crafts and ceremonial supplies (excluding ivory and its products); Sales of daily necessities; Wholesale of musical instruments; Retail of musical instruments; Clock and watch sales; Glasses sales (excluding contact lenses); Wholesale of cosmetics; Retail of cosmetics; Sales of daily masks (non-medical); Sales of labor protection equipment; Sales of daily chemical products; Sales of personal hygiene products; Internet sales (except for the sale of goods that need to be licensed); Trade brokers; Import and export of goods; Technology import and export; General cargo warehousing services (excluding projects requiring permits and approvals such as hazardous chemicals); Information consulting services (excluding licensed information consulting services); Rental services (excluding licensed rental services). (Except for projects that require approval in accordance with the law, business activities shall be carried out independently with the business license in accordance with the law)~ 许可项目：演出经纪；餐饮服务【分支机构经营】。（依法须经批准的项目，经相关部门批准后方可开展经营活动，具体经营项目以相关部门批准文件或许可证件为准）一般项目：技术服务、技术开发、技术咨询、技术交流、技术转让、技术推广；组织文化艺术交流活动；动漫游戏开发；专业设计服务；文艺创作；广告设计、代理；广告制作；广告发布；食品销售（仅销售预包装食品）；食品互联网销售（仅销售预包装食品）；玩具销售；玩具、动漫及游艺用品销售；计算机软硬件及辅助设备批发；计算机软硬件及辅助设备零售；游艺用品及室内游艺器材制造【分支机构经营】；游艺用品及室内游艺器材销售；电子产品销售；通讯设备销售；服装服饰批发；服装服饰零售；珠宝首饰批发；珠宝首饰零售；鞋帽批发；鞋帽零售；箱包销售；家居用品销售；文具用品批发；文具用品零售；体育用品及器材批发；体育用品及器材零售；家用电器销售；汽车零配件批发；汽车零配件零售；工艺美术品及礼仪用品销售（象牙及其制品除外）；日用百货销售；乐器批发；乐器零售；钟表销售；眼镜销售（不含隐形眼镜）；化妆品批发；化妆品零售；日用口罩（非医用）销售；劳动保护用品销售；日用化学产品销售；个人卫生用品销售；互联网销售（除销售需要许可的商品）；贸易经纪；货物进出口；技术进出口；普通货物仓储服务（不含危险化学品等需许可审批的项目）；信息咨询服务（不含许可类信息咨询服务）；租赁服务（不含许可类租赁服务）。（除依法须经批准的项目外，凭营业执照依法自主开展经营活动）

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Investors (Shareholders)			
Period	Investors (Shareholders)	Subscribed Capital	Percent age of Share
Before 29 November 2022	Sample Holdings China Co., Ltd. ~ 样本 (中国) 投资有限公司	CNY 99,000,000	100%
29 November 2022 - Now	Sample Holdings China Co., Ltd. ~ 样本 (中国) 投资有限公司	CNY 129,000,000	100%

Legal Representative	
Period	Name
Before 07 January 2022	TO** **** ~ 金**
07 January 2022 - 09 April 2024	TS** **** ~ 辻**
09 April 2024 - Now	MIYA**** ~ 宫谷**

INTERVIEW AND INVESTIGATION

Interviewed a male staff member (unwilling to disclose his working department) of the subject company, confirmed part of the information in this report.

FINANCIAL INFORMATION

Special Note

Financials, if any, are based on the as-it-is filings from related China departments/bureaus (such as AIC, SSB, SSB+SNB) as indicated below, which might/might not be different from previously delivered reports ("old records") or viewer's on-hand financials that were obtained from same or other sources at the same or different time. It is noted that enquiries on any registration or financial information will not be accepted or responded by the related departments/bureaus since any filed information are based on the actual filings (or extract of the actual filings) at the related departments/bureaus which merely serve as a filing centre. Some figures (e.g.: cash and bank balance, assets, liabilities or equity) might or might not have been confirmed with Subject's key personnel, management or other personnel as subject to their availability.

Source:

Administration for Industry And Commerce ~ 工商局

Figures in RMB except otherwise stated		
BALANCE SHEET 资产负债表	As at/Year ended 31 Dec 2022	As at/Year ended 31 Dec 2023

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	<i>(Subject)</i>	<i>(Subject)</i>
TOTAL ASSETS 总资产	1,338,230,500	1,117,510,100
TOTAL LIABILITIES 负债合计	827,932,600	569,351,500
TOTAL INVESTORS' EQUITY 所有者权益合计	510,297,900	548,158,600
TOTAL LIABILITIES & INVESTORS' EQUITY 负债及所有者权益合计	1,338,230,500	1,117,510,100
PROFIT AND LOSS STATEMENT 损益表	As at/Year ended 31 Dec 2022	As at/Year ended 31 Dec 2023
	<i>(Subject)</i>	<i>(Subject)</i>
PRINCIPAL OPERATING INCOME 主营业务收入	2,358,643,800	2,465,383,200
Total Profit 利润总额	230,927,600	170,330,000
Less: income tax 所得税	58,229,200	46,120,100
Net Profit 净利润	172,698,400	124,209,900
KEY FINANCIAL RATIOS 主要财务比率		
Profitability Ratios 盈利性比率		
Profit margin: Total profit / Principal operating income x 100% 销售净利率: 利润总额 / 主营业务收入 x 100%	9.79%	6.91%
Return on assets: Net profit before tax / Total assets x 100% 资产净利率: 利润总额 / 总资产 x 100%	17.26%	15.24%
Leverage Ratios 杠杆比率		
Debt ratios: Total liabilities / Total assets x 100% 资产负债率: 总负债 / 总资产 x 100%	61.87%	50.95%
Asset Management Ratios 资产管理比率		
Total assets turnover: Turnover / Total assets 资产周转率: 营业收入 / 总资产	1.76	2.21

PAYMENT

A trade survey currently conducted reveals the followings:

	First Supplier	Second Supplier
Type of Supply	Services	Materials
Time Known	4 Years	6 Years
Highest Credit	10,000,000	50,000,000
Outstanding Balance	3,000,000	10,000,000

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Payment Term	100 Days	300 Days
Payment Record	Within Term	Within Term

OPERATION AND ACTIVITIES

Principal Business	Digital entertainment, toy entertainment and other businesses.
Description	The products include statues with a height of 1.7 meters and a 3.3 meter high.

Note: The following purchase and sales information was partly obtained from an employee at the subject company.

PURCHASE

Local Suppliers	
Province/ City	Nationwide
Major Type of Sourcing	<ul style="list-style-type: none"> • Office supplies • Toys
Percentage of Total Purchase	50%
Buying Term	<ul style="list-style-type: none"> • Bank draft • Post-dated bank draft • Open account
Oversea Suppliers	
Country	Japan, etc.
Major Type of Sourcing	<ul style="list-style-type: none"> • Toys
Percentage of Total Purchase	50%
Buying Term	<ul style="list-style-type: none"> • TT • Contract
Major Suppliers	
N/A	
Credit Records	
N/A	

SALES/MARKET

Local Customers	
Province/ City	Nationwide
Percentage of Total Sales/Market	100%
Selling Term	<ul style="list-style-type: none"> • Bank draft • Post-dated bank draft • Open account
Oversea Customers	
Country	--

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Percentage of Total Sales/Market	--
Selling Term	--
Major Customers	
N/A	

CHARGE & MORTGAGE FILING

N/A	
Short-term Loan	N/A
Long-term Loan	N/A
Use of Fund	N/A

IMPORT & EXPORT RIGHT

Yes

STAFF

Total Number Of Employee (Including following)	1** (obtained from Industry and Commerce channels)
Managerial	N/A
Technical	N/A

PREMISES / PROPERTY

OFFICE

Address	**th Floor, T*, Sample Office Building, **** Changning Road, Changning District, Shanghai ~ 上海市长宁区长宁路****号来福士写字楼 T* **楼
Location	Business District
Area	Undetermined
Internal Layout	Undetermined
Ownership	Undetermined
Operation Status	Active

Private & Confidential

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CHINA STATISTICAL INDICATORS

	2019	2020	2021
Gross Domestic Product	USD14.3 trillion	USD14.7 trillion	USD17.7 trillion
Value of Export	USD2.5 trillion	USD2.59 trillion	USD3.36 trillion
Value of Import	USD2.08 trillion	USD2.06 trillion	USD2.69 trillion
Population	1,398 million	1,411 million	1,413 million

END OF REPORT

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